

**MONTANA MENTAL HEALTH TRUST**  
2015 Report (As of December 31, 2015)

The Montana Mental Health Trust (“the Trust”) was created in November 30, 2012 to receive the assets of the Montana Mental Health Settlement Trust (the “Settlement Trust”) subject to the monitoring and grant obligations of the specified grantees of the Settlement Trust.

The Trust is to make grants to organizations and individuals who provide education, crisis intervention, funding for persons transitioning from in-patient mental health treatment to out-patient treatment, children’s mental health programs, peer-to-peer services, and other programs, services, and/or resources dedicated to the prevention, treatment, and management of mental illness of Montanans.

The Trust received \$5,640,439.10 from the Settlement Trust. The Trust also received \$2,255 in donations.

**Grantees of the Settlement Trust.** In 2015, the Trust monitored those Settlement Trustee grantees that were transferred to the Trust. Specifically, the Trust made the following distributions totaling \$716,217.26.

DPHHS (235)—Peer Recovery Services	\$641,217.26
Lewis and Clark County (234C)—Journey Home	75,000.00

For a more complete description of the grantees and the projects of the Montana Mental Health Settlement Trust, see the *Grant Summary, 2012-2012*, by Hon. John Warner, Trustee.

**2014 Grantees of the Trust.** In 2015, the Trust monitored prior grantees and made the following distributions totaling \$223,847.50.

Big Sky Reg. Council of Child and Adolescent Psychiatry (14-1)	10,000.00
CIT MT/Gallatin County Sheriff (14-4)	83,147.50
Riverfront Mental Health Center (14-5)	90,000.00
St. Joseph Medical Center (14-6)	20,000.00
WMMHC (Butte) (14-7)	13,000.00
WMMHC/Sanders-Lincoln County (14-9)	2,700.00
Poverello Center (14-10)	5,000.00

For the original grants and payments made in 2013, see 2013 Montana Mental Health Trust Report by Ed Eck, Trust Director. For the original grants and payments made in 2014, see 2014 report of the Montana Mental Health Trust by Hon. David G. Rice, Trust Director.

**2015 Grantees of the Trust**

13 applications were received in the fall of 2015 and 10 were awarded grants in the total amount of \$508,028.16. \$118,527.38 was paid to the grantees in 2015. The Trust emphasized the following areas of interest for applications:

1. Establishment and/or continued development of community crisis systems for law enforcement agencies to divert mentally ill persons from incarceration.
2. Crisis intervention, evaluation, and short term mental health treatment for mentally ill persons who come into contact with law enforcement agencies.

The grantees and projects funded follow:

1. Big Sky Regional Council of Child and Adolescent Psychiatry (14-1).  
108 E. Lyndale Ave, Helena, MT 59601  
Contact person: Dr. Leonard Lantz, MD, 406-204-2151  
Grant award: \$10,000. \$10,000 was disbursed in 2014, for a total grant of \$20,000.  
Purpose: Support of the 2016 Big Sky Psychiatry Conference to use national and international experts to train professionals on the most current research and practices in mental health. This was the second conference funded by the Trust. The first was in 2015 by a grant application in 2014, which the Trust extended for an additional year after the first successful conference.
2. Billings Clinic Foundation (15-1)  
Box 31031, Billings MT 59107-1031  
Contact person: Eric Arzubi, MD, 406-255-8413  
Grant award: \$66,744, with \$33,387.00, disbursed in 2015.  
Purpose: Provide peer to peer support for Montana Department of Corrections (MDOC) staff to assess and treat offenders with mental health and substance abuse issues.
3. MT Department of Corrections (15-2)  
5 S. Last Chance Gulch, Helena, MT 59601  
Contact person: Jodi Stone, 406-233-2200  
Grant award: \$13,660, with \$6,830.00 disbursed in 2015.  
Purpose: Crisis Intervention Training (CIT) for probation and parole officers to pay costs of registration and travel for training.
4. EMMHC/Glasgow (15-3)  
1009 6<sup>th</sup> Ave. No., Glasgow, MT 59230  
Contact person: Becky Erickson, CEF Administrator, 406-228-4553.  
Grant award: \$24,000. \$12,000.00 disbursed in 2015.  
Purpose: Provide necessary medical expenses to persons with mental health issues. This would include mental health treatment, medical treatment, drugs, dental, vision, and travel expenses.,
5. Riverfront Mental Health Center (15-6)  
209 N. 10<sup>th</sup> St. Ste. A., Hamilton, MT 59840  
Contact Person: Danielle Harden, 406-532-9117  
Grant Award: \$80,100. \$0 disbursed in 2015.  
Purpose: To provide mental health services to detainees and released persons from the Ravalli County Detention Center. This is a continuation of a similar grant awarded in 2014.
6. Gallatin County Detention Center (15-4)  
6055 16<sup>th</sup> Ave., Bozeman, MT 59715  
Contact person: Jackie Keery, 406-582-2482  
Grant award: \$28,400. \$0 disbursed in 2015.  
Purpose: Pay one-half of the coordinator's cost, and one-half of the liability insurance for Fresh Start. The program will screen, assess, and assist with re-entry plans for mentally ill detainees.

7. Gallatin County Sheriff/CIT MT (15-5)  
615 So. 16<sup>th</sup> Ave., Bozeman, MT 59715  
Contact Person: Sheriff Brian Gootkin, 406-582-2128  
Grant award: \$119,454. \$0 disbursed in 2015  
Purpose: CIT for emergency responders and mental health professionals in Montana.
  
8. Montana Supreme Court/Missoula Veterans Court (15-7)  
200 West Broadway, Missoula, MT 59802.  
Contact Person: Brenda Desmond, Standing Master, 406-258-4728  
Grant award: \$16,200. \$8,100 disbursed in 2015  
Purpose: Assisting veterans with mental health illness and co-occurring disorders to access treatment, housing, and pay associated expenses.
  
9. Western Montana Mental Health Center/ Butte (15-8)  
106 West Broadway, Butte, MT 59711  
Contact person: Lyn Ankelman, Ed.D., 406-497-9004  
Grant award: \$41,070.76. \$20,535.38 disbursed in 2015.  
Purpose: Provide CIT for southwestern Montana counties. The grant would pay for class materials, housing, meals, and travel for participants. It would also cost share with the grantee for trainer participation.
  
10. Western Montana Mental Health Center/ Missoula (15-9)  
1315 Wyoming Street, Missoula, MT 59801  
Contact person: Katherine Isaacson, Exec. Dir. Of Adult Services, 406-532-3797  
Grant award: \$108,400. \$27,675 disbursed 2015.  
Purpose: Provide a fulltime case manager and part-time peer support specialist to support detainees of the Missoula Detention Center with their mental health issues. In addition, it would offer peer support and linkage to treatment upon return to the community.

**2015 Trust Expenses and Income.** The Trust received a refund of \$59,801.54 for unspent funds from MT DPHHS for Grant #236, awarded in 2012, and \$10,410, from the Montana Attorney General, Office of Consumer Affairs Division. The total of trust expenses during 2015 was \$37,254.75. They can be broken down as follows:

L & P Fees	2,537.79
Office Supplies	19.60
Payroll Taxes & Withholding	5,800.28
990 tax to IRS	1,912.71
Postal Services	62.00
Professional Liability insurance	12,396.00 (Years 2014 & 2015)
Telephone	521.55
Travel	-0-
Wages – net	13,646.17
Workers Compensation	358.65

This total of \$37,354.75, represents 3.52 % of trust disbursements of \$1,058,592.10 in 2015. Put differently, 96.48 % of trust disbursements were made to grantees.

Prepared and submitted by the Montana Mental Health Trust  
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By: Hon. David G. Rice, Trustee  
June 29, 2016